



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

SECOND QUARTER REPORT ENDED 30 APRIL 2010

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	Note	Individual period		Cumulative period	
		Current year quarter 30-Apr-2010 RM'000	Preceding year corresponding quarter 30-Apr-2009 RM'000	Current year quarter 30-Apr-2010 RM'000	Preceding year corresponding quarter 30-Apr-2009 RM'000
Revenue		81,133	67,266	157,774	135,420
Cost of sales		(64,336)	(51,546)	(123,807)	(104,552)
Gross profit		16,797	15,720	33,967	30,868
Other income		200	175	896	347
Administrative expenses		(2,495)	(2,068)	(4,607)	(4,249)
Selling and marketing expenses		(2,879)	(1,988)	(5,366)	(4,445)
Other expenses		(2,552)	(6,390)	(4,532)	(12,678)
Operating profit	8	9,071	5,449	20,358	9,843
Finance costs		(1,342)	(1,573)	(2,572)	(3,191)
Profit before taxation		7,729	3,876	17,786	6,652
Income tax expenses	18	(1,283)	(132)	(1,953)	366
Profit for the period		6,446	3,744	15,833	7,018
Attributable to:					
Shareholders of the Company		6,450	3,789	15,803	7,021
Minority interest		(4)	(45)	30	(3)
Profit for the period		6,446	3,744	15,833	7,018
Earnings per share (sen):					
Basic	25	4.36	2.72	10.68	5.05
Diluted	25	4.34	2.72	10.63	5.05
Number of ordinary shares ('000)	25	148,002	139,156	148,002	139,156
Adjusted number of ordinary shares in issue and issuable ('000)	25	148,712	139,156	148,712	139,156

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 30-Apr-2010 <u>RM'000</u>	Audited As at 31-Oct-2009 <u>RM'000</u>
ASSETS			
Non-current assets			
Property, plant & equipment		179,728	162,838
Prepaid land lease payments		11,815	11,913
Intangible assets		3,396	3,244
Long term bank deposits		2,400	2,400
Deferred tax assets		5,027	5,287
		<u>202,366</u>	<u>185,682</u>
Current assets			
Inventories		54,328	52,329
Trade receivables		54,523	47,649
Other receivables & deposits		21,781	20,689
Cash and bank balances		31,404	38,831
		<u>162,036</u>	<u>159,498</u>
TOTAL ASSETS		<u><u>364,402</u></u>	<u><u>345,180</u></u>
EQUITY AND LIABILITIES			
Equity			
Share capital		74,725	72,521
Share premium		38,679	32,516
Treasury shares		-	-
Foreign exchange reserve		(3,861)	(4,201)
Share option reserve		40	40
Retained profits		93,033	83,156
Equity attributable to shareholders of the Company		<u>202,616</u>	<u>184,032</u>
Minority interest		934	1,212
Total equity		<u><u>203,550</u></u>	<u><u>185,244</u></u>



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 30-Apr-2010 <u>RM'000</u>	Audited As at 31-Oct-2009 <u>RM'000</u>
Non-current liabilities			
Borrowings	22	56,764	58,493
Deferred tax liabilities		7,898	6,460
		<u>64,662</u>	<u>64,953</u>
Current liabilities			
Trade payables		30,603	29,205
Other payables and accruals		6,332	8,461
Borrowings	22	59,255	57,317
		<u>96,190</u>	<u>94,983</u>
Total liabilities		<u>160,852</u>	<u>159,936</u>
TOTAL EQUITY AND LIABILITIES		<u>364,402</u>	<u>345,180</u>
Net assets per share (RM)		<u>1.36</u>	<u>1.28</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.



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SECOND QUARTER REPORT ENDED 30 APRIL 2010

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to equity holders of the parent								Total equity RM'000
	Non-distributable				Distributable				
	Share capital	Share premium	Treasury shares	Foreign exchange reserve	Share option reserve	Retained profits	Total	Minority interest	
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
Quarter ended 30 April 2009									
At 01 November 2008	69,578	29,196	(770)	(208)	39	70,343	168,178	1,284	169,462
Foreign currency translation	-	-	-	157	-	-	157	-	157
Profit for the period	-	-	-	-	-	7,021	7,021	(3)	7,018
Transaction costs	-	(2)	-	-	-	-	(2)	-	(2)
At 30 April 2009	69,578	29,194	(770)	(51)	39	77,364	175,354	1,281	176,635
Quarter ended 30 April 2010									
At 01 November 2009	72,521	32,516	-	(4,201)	40	83,156	184,032	1,212	185,244
Foreign currency translation	-	-	-	340	-	-	340	-	340
Profit for the period	-	-	-	-	-	15,803	15,803	30	15,833
Total recognised income and expenses for the period	-	-	-	340	-	15,803	16,143	30	16,173
Dividends	-	-	-	-	-	(5,926)	(5,926)	-	(5,926)
Acquisition of subsidiaries	-	-	-	-	-	-	-	(308)	(308)
Issue of ordinary shares pursuant to ESOS	2,204	6,163	-	-	-	-	8,367	-	8,367
At 30 April 2010	74,725	38,679	-	(3,861)	40	93,033	202,616	934	203,550

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	Note	Current year to date 30-Apr-2010 RM RM'000	Preceding year corresponding period 30-Apr-2009 RM RM'000
Net cash generated from operating activities		11,077	3,673
Net cash used in investing activities		(19,441)	(6,412)
Net cash generated from financing activities		937	2,165
Net decrease in cash and cash equivalents		(7,427)	(574)
Cash and cash equivalents at beginning of financial period		38,831	37,302
Cash and cash equivalents at end of financial period		31,404	36,728
Cash and cash equivalents at end of financial period comprise:			
Cash and bank balances		14,570	19,981
Fixed deposits with licensed banks		16,834	16,747
		31,404	36,728

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the year ended 31 October 2009 and the accompanying explanatory notes attached to the interim financial statements.